



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27 June 2022

Issue Number	220204
Tender Type	Reopening
Tender Date	28 June 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	2.99%
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Seven Years
Maturity Date	1 March 2029
Issue and Settlement Date	1 July 2022
Dated Date(Value Date)	1 March 2022
Listing Date	5 July 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.